

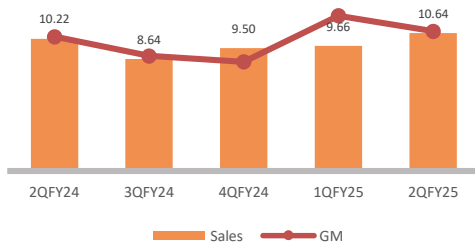
CHCC Result Review - 2QFY25



Friday, February 21, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	10,643	10,220	4.1% ▲	20,302	20,291	0.1% ▲
Cost of Sales	-6,815	-6,685	1.9% ▲	-12,607	-13,684	7.9% ▼
Gross Profit	3,828	3,535	8.3% ▲	7,695	6,607	16.5% ▲
SG&A Expenses	-345	-305	13.3% ▲	-702	-596	17.7% ▲
Other Expenses	-180	-153	17.3% ▲	-360	-276	30.4% ▲
Operating Profit	3,303	3,077	7.3% ▲	6,633	5,734	15.7% ▲
Other Income	523	142	269.3% ▲	871	190	359.3% ▲
Finance Cost	-227	-386	41.2% ▼	-382	-811	52.8% ▼
Profit Before Taxation	3,599	2,833	27.0% ▲	7,122	5,113	39.3% ▲
Taxation	-1,328	-964	37.7% ▲	-1,973	-1,712	15.3% ▲
Profit After Taxation	2,271	1,868	21.5% ▲	5,148	3,401	51.4% ▲
Earnings Per Share	11.69	9.62	21.5% ▲	26.50	17.51	51.4% ▲
Dividend	0.00	1.50	-	5.50	1.50	
Bonus	0%	0%		0.00	0.00	
Gross Margin	36.0%	34.6%	1.4% ▲	37.9%	32.6%	5.3% ▲
SG&A Expenses to Sales	-3.2%	-3.0%	0.3% ▲	-3.5%	-2.9%	0.5% ▲
Other Income to Sales	4.9%	1.4%	3.5% ▲	4.3%	0.9%	3.4% ▲
Ex. Gain / (Loss) to Sales	-3.2%	-3.0%	0.3% ▲	-3.5%	-2.9%	0.5% ▲
Effective Taxation	-36.9%	-34.0%	2.9% ▲	-27.7%	-33.5%	5.8% ▼
Net Margin	21.3%	18.3%	3.1% ▲	25.4%	16.8%	8.6% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

